

CEO.002/2017

February 27, 2017

Subject: Dividend and set date for Annual General Meeting of Shareholders year 2017

Attention: Director and Manager of the Stock Exchange of Thailand

As the resolution from Board of Directors of AgriPure Holdings Public Company Limited No.1/2017, held

On February 24, 2017 at our head office, address 70 Moo 6 The Ruamjaipattana Foundation building , 2nd

Floor, Klong 1 Distric ,Klongluang, Pathumtanee had information must be disclosed to the publics as follows:

1. Approval of the Statement of Financial Position , Statement of Comprehensive Income and Notes to

Interim Financial Statements for the year eng December 31, 2016 and would like to propose to be

approval in the Annual General Meeting of Shareholders for the year 2017.

2. Dividend payment from retain earnings and the Company's operating results of the year 2016

2.1 Dividend payment to shareholders at Baht 0.08 per share in total.

In this regard, the Company already paid the first dividend payment to shareholders as an interim dividend at Baht 0.03 per share on

September 9, 2016. Therefore, the second dividend payment will be Baht 0.05 per share. Consider approving for presenting to

Shareholders Meeting to consider paying dividend during July 1 –

December 31, 2016 at rate 0.05 Baht/share to the shareholders amount 958,265,537 shares comes to 47,913,276.85 baht.

2.2 Dividend is deducted withholding tax by 10%

2.3 Formulate name lists of rightful shareholders to receive the dividends are complied with the section

225 in Securities and Exchange Act 1992 which will be on March 13, 2017 and the closing date of

the shareholders register book will be on March 14, 2017, formulate to pay dividend to the

shareholders on May 25, 2017. All this, the rights in receiving dividend is still uncertain owing it

must ask consent from the shareholder meeting.

3. To consider the date time and place for the Annual General Meeting of shareholders for the year 2017

and determine the name list of shareholders who have right to attend the meeting and the closing date of shareholder's register book.

The Board of Director Meeting resolved to determine the schedule for the Annual General Meeting of shareholders for the year 2017 on Friday, April 28, 2017 time 2.30 p.m. at Sakura and Lily Ballroom, Jasmine City Hotel, address 2, Soi Sukhumvit 23, Klongtoey-Nua, Wattana, Bangkok, 10110. The registered attendance is from 12:30 p.m. – 14.30 p.m. The name list of shareholders on record date, who have right to attend the Annual General Meeting of Shareholders are complied with the section 225 in Securities and Exchange Act 1992 which will be on March 13, 2017 and the closing date of the shareholders register book will be on March 14, 2017.

4. The meeting will be resolved to determine the agenda of the Annual General Meeting of shareholders

for the year 2017 as follows;

Agenda 1 To consider and approve the minute the Annual General Meeting of shareholders for the year 2016 held on April 27, 2016.

Agenda 2 To acknowledge the business performance of the year 2016

Agenda 3 To consider and approve the Financial statement of the year 2016, consisting of the

Statements of Financial Position, Statements of Comprehensive Income and Notes to Interim Financial Statements for the year ended on December 31, 2016

Agenda 4 To approve dividend payment for operation of the year 2016

Agenda 5 To consider and elect directors to replace those who will retire by rotation

Agenda 6 To consider and set the Directors' Remuneration for the year 2017

Agenda 7 To consider and appoint the Company's auditor and fix the auditor's fee for the year of 2017

Agenda 8 To Consider Acknowledge for paying dividend of the year 2016

Agenda 9 To consider other matters

5. To approve and consider election new directors to replace those who will retire by rotation and following are the name list.

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|---------------------------------|--|
| 1. Miss Savanut Boonyasuwat | Independent Director / The Audit Committee |
| 2. Mr. Pongsatat Kanchanapisoot | Independent Director |
| 3. Miss. Bhornrat Bubphavanich | Independent Director |

As the resolution from Board of Directors Meeting are approved to nominate above mention 3 directors for one more term and would like to propose to be approval in the Annual General Meeting of Shareholders for the year 2017.

6. As the resolutions to approve the 2017 remuneration for the Board of Directors, totaling amount of

Baht 1,500,000 that will be allocated later and would like to propose to be approval in the Annual General Meeting of Shareholders for the year 2017.

7. To consider the appointment of the company's auditor determination of the audit fee for the Year 2017

The Board of Directors resolved to propose the appointment of Mr. Jadesada Hungsapruek as

Certified Public Accountant No. 3759 and/or Ms. kannika Wipanurat as Certified Public

Accountant No. 7305 and/or Mr. Jirote Sirirorote as Certified Public Accountant No. 5113 from Karin

Audit Limited and auditor fee is proposed to Baht 605,000 for the Company and Baht 1,740,000 our

three subsidiary companies and would like to propose to be approval in the Annual General Meeting of Shareholders for the year 2017.

Please be informed accordingly

Respectfully
Agripure Holdings Public Company Limited

(Miss Sineemas Sotpiparnukul)
Chief Executive Officer