

CEO.005/2014

February 28<sup>th</sup> , 2014

Re: Notification of the set 2014 AGM Meeting and omit of dividend payment

Attention: The Director and President of the Stock Exchange of Thailand

As the resolution from Board of Directors of AgriPure Holdings Public Company Limited No.1/2014, held on February 27<sup>th</sup>,2014 at our head office, address 70 Moo 6 The Ruamjaipattana Foundation building , 2<sup>nd</sup> Floor, Klong 1 Distric ,Klongluang, Pathumtanee had information must be disclosed to the publics as follows:

1. Approval of the Statement of Financial Position and Statement of Comprehensive Income for the year eng December 31, 2013 and would like to propose to be approval in the general meeting of shareholder for the year 2014.

2. To approve omission of dividend payment during January 1- December 31, 2013 as AgriPure have accumulated losses and would like to propose to be approval in the general meeting of shareholder for the year 2014.

3. To approve and consider election new directors to replace those who will retire by rotation and following are the name list.

- |   |  |
|---|--|
| 1. Prof. Dr. Thammasak Phongpichayamart | Independent Director/<br>Chairman of Audit Committee |
| 2. Mr. Norawit Suparinayok              | Independent Director/<br>Audit Committee             |
| 3. Mr. Pongsatat Kanchanapisoot         | Independent Director                                 |

As the resolution from Board of Directors Meeting are approved to nominate above mention 3 directors for one more term and would like to propose to be approval in the general meeting of shareholder for the year 2014.

4. To approve and consider appointment new directors and following are the name list.

1. Miss Bhornrat Bubphavanich As Independent Director
2. Miss Savanut Boonyasuwat As Independent Director

As the resolution from Board of Directors Meeting are approved to nominate above mention 2 persons in order to be consistent with good corporate Governance of the Company and propose to be approval in the general meeting of shareholder for the year 2014.

5. As the resolutions to approve the 2014 remuneration for the Board of Directors, totaling amount of Baht 1,200,000 that will be allocated later and would like to propose to be approval in the general meeting of shareholder for the year 2014.

6. To consider the appointment of the company's auditor determination of the audit fee for the Year 2014.

The Board of Directors resolved to propose the appointment of Miss Wimonssee Chongudomsombat as Certified Public Accountant No. 3899 and/or Miss kannikhar Wiphanurat as Certified Public Accountant No. 7305 and/or Mr.Jirote Sirirorote as Certified Public Accountant No. 5113 and/or Miss Nonglak Pattanabanditg Certified Public Accountant No. 4713 from Karin Audit Limited and auditor fee is proposed to Baht 570,000 for the Company and Baht 1,350,000 our three subsidiary companies and would like to propose to be approval in the general meeting of shareholder for the year 2014.

7. To consider the date time and place for the Annual General Meeting of shareholders for the year 2014 and determine the name list of shareholders who have right to attend the meeting and the closing date of shareholder's register book.

The Board of Director Meeting resolved to determine the schedule for the Annual General Meeting of shareholders for the year 2014 on Tuesday, April 30<sup>th</sup>, 2014 time 2.30 p.m. at Tharatheap Ballroom,Tharatheap Building, Chao Praya Park Hotel, address 247, Rachadapisek Road, Dindaeng, Bangkok 10400. The registered attendance is from 12:30 p.m. – 14.30 p.m. The name list of shareholders on record date, who have right to attend the Annual General shareholder's Meeting are complied with the section 225 in Securities and Exchange Act 1992 which will be on March 13<sup>th</sup>, 2014 and the closing date of the shareholders register book will be on March 14<sup>th</sup>, 2014.

8. The meeting will be resolved to determine the agenda of the Annual General shareholder's Meeting for the year 2014 as follows;

Agenda 1 To consider and approve the minute of the 2014 Annual General shareholder's Meeting held on December 29<sup>th</sup>, 2013.

Agenda 2 To acknowledge the business performance of the year 2013

Agenda 3 To consider and approve the Financial statement of the year 2013, consisting of the Statements of Financial Position, Statements of Comprehensive Income and Notes to Interim Financial Statements for the year ended on December 31, 2013

Agenda 4 To approve omission of dividend payment for the year 2013

Agenda 5 To consider and elect directors to replace those who will retire by rotation

Agenda 6 To consider and appoint new directors.

Agenda 7 To consider and set the Directors' Remuneration.

Agenda 8 To consider and appoint the Company's auditor and fix the auditor's fee for the year of 2014

Agenda 9 To consider other matters

Please be informed accordingly

Respectfully  
Agripure Holdings Public Company Limited

(Sineemas Sotpiparnukul)  
Chief Executive Officer